

Mark Leyden & Associates, LLC

3815 River Crossing Parkway, Suite 100, Indianapolis, IN 46240 https://mlassoc.com

Connecting Professionals and Entrepreneurs with the Intellectual Financial Capital. Providing wealth and business transfer solutions to families and closely held business owners. Acquisition and management of Life Insurance Assets for Clients, Advisors, and Family Offices.

Mark specializes in assisting business owners and families, including some members of the Forbes 400, in design and funding of wealth transfer and business succession plans. This is accomplished working closely with clients and their advisors. The objectives commonly achieved include: tax-efficient wealth transfer. business succession and continuation. asset protection. income continuation. management team retention plans.

Products:

Life Insurance, Disability Insurance, Annuities, and Long-Term Care

Education:

BS, Indiana University, 1982; CLU, American College, 1992

Experience:

- Owner: Lion Street
- Founded Mark Leyden & Associates, LLC 2007
- Vice President, and lead advisor on a team serving high net worth clients for a major regional bank.
- Estate Planning Consultant with responsibility of serving affluent clients throughout the Midwest.
- Career began 30 years ago representing major life insurance companies serving the business and professional marketplace.

Industry Leader:

- Past President (2000), member of the Society of Financial Service Professionals.
- Initiated local Business Ethics Award.
- Member Forum 400 Leading Financial Service Producers and motivators.
- Past board member of National Associates of Insurance and Financial Advisors.
- Million Dollar Round Table, past qualifier Top of Table.
- Mark is in the local leadership for the Exit Planning Institute.

Civic Involvement:

Mark is past Chairman of the board of La Lumiere School in LaPorte, Indiana. He is a member of Holy Spirit Catholic Church. Mark has coached Little League, CYO and youth basketball.

Personal:

Married: Maureen, Registered Nurse

Children: Kelly, 28; Laura, 26: Joseph, 21: Mark, 20

Million Dollar Round Table® (MDRT) is a global, independent association of life insurance and financial services professionals, who demonstrate professional knowledge, strict ethical conduct, and outstanding client service. MDRT members must annually complete an application, submit certifying letters, and pay dues. Belonging to MDRT is not indicative of the financial advisor's future performance, should not be construed as an endorsement, and is no guarantee as to the future investment success.

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... Protecting Assets, Preserving Wealth, Assuring Income ...