



MarkLeyden & Associates, LLC

3815 River Crossing Parkway

Suite 100

Indianapolis, IN 46240

www.MLAssociates.me

Connecting Professionals and Entrepreneurs with the Intellectual Financial Capital. Providing wealth and business transfer solutions to families and closely-held business owners. Acquisition and management of Life Insurance Assets for Clients, Advisors, and Family Offices.

Mark specializes in assisting business owners and families, including some members of the **Forbes 400**, in design and funding of wealth transfer and business succession plans. This is accomplished working closely with clients and their advisors. The objectives commonly achieved include: tax-efficient wealth transfer, business succession and continuation, asset protection, income continuation, management team retention plans.

Products:

Life Insurance, Disability Insurance, Annuities, and Long Term Care.

Education:

BS, Indiana University, 1982; CLU, American College, 1992

Experience:

- Owner: Lion Street
- Founded Mark Leyden & Associates, LLC 2007
- Vice President, and lead advisor on a team serving high net worth clients for a major regional bank.
- Estate Planning Consultant with responsibility of serving affluent clients throughout the Midwest.
- Career began 30 years ago representing major life insurance companies serving the business and professional market place.

Industry Leader:

- Past President (2000), member of the Society of Financial Service Professionals.
- Initiated local Business Ethics Award.
- Member Forum 400 – Leading Financial Service Producers and motivators.
- Past board member of National Associates of Insurance and Financial Advisors.
- Million Dollar Round Table, past qualifier Top of Table.
- Mark is in the local leadership for the Exit Planning Institute.

Civic Involvement:

Mark is past Chairman of the board of La Lumiere School in LaPorte, Indiana. He is a member of Holy Spirit Catholic Church. Mark has coached Little League, CYO and youth basketball.

Personal:

Married: Maureen, Registered Nurse

Children: Kelly, 28; Laura, 26; Joseph, 21; Mark, 20

Office: 317-566-2191 Cell: 317-748-0849 Fax: 317-816-7001 Email: mark@mlassociates.me

Specializing in the acquisition and management of Insurance Assets for families & businesses.